FACTS	WHAT DOES WEALTHLAB DO WITH YOUR PERSONAL INFORMATION?

Why?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.
What?	The types of personal information we collect and share depend on the product or service you have with us. This information can include: ■ contact details, ■ an access token and account identifier for your connected brokerage account, and ■ account balance, positions, and profit/loss information from your connected brokerage account.
How?	All financial companies need to share consumers' and customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their consumers' and customers' personal information, the reasons Wealthlab chooses to share, and whether you can limit this sharing.

Reasons we can share your personal information	Does Wealthlab share?	Can you limit this sharing?
For our everyday business purposes - such as to process your transactions, maintain your accounts and respond to court orders and legal investigations	Yes	No
For our marketing purposes - to offer our products and services to you	Yes	No
For joint marketing with other financial companies	No	We don't share
For our affiliates' everyday business purposes - information about your transactions and experiences	No	We don't share
For our affiliates' everyday business purposes - information about your creditworthiness	No	We don't share
For our affiliates to market to you	No	We don't share
For nonaffiliates to market to you	No	We don't share

To limit our sharing	Email us at **support@wealthlabhq.com** or use the privacy controls available in the Service. **Please note:** If you are a new consumer or customer, we can begin sharing your information immediately from the date we provided this notice. When you are no longer our customer, we continue to share your information as described in this notice. However, you can contact us at any time to limit our sharing.
Questions?	Email us at **support@wealthlabhq.com**.

Who we are

Who is providing this notice?	Wealthlab.

What we do	
How does Wealthlab protect my personal information?	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include encryption, access controls, and secured systems.
How does Wealthlab collect my personal information?	We collect your personal information, for example, when you: ■ register for or use the Service, ■ apply for and use the financial products we offer.
Why can't I limit all sharing?	Federal law gives you the right to limit only: ■ sharing for affiliates' everyday business purposes, ■ affiliates from using your information to market to you, and ■ sharing for nonaffiliates to market to you. State laws and individual companies may give you additional rights to limit sharing.

Definitions	
Affiliates	Companies related by common ownership or control. They can be financial and nonfinancial companies.
Nonaffiliates	Companies not related by common ownership or control. They can be financial and nonfinancial companies.
Joint marketing	A formal agreement between nonaffiliated financial companies that together market financial products or services to you.